December 31, 1997

(Dollar Amounts Expressed in Thousands)

		Issue	Final Maturity					Principal Due in	Interest Due in
Issues Outstanding	Interest Rates	Date	Date		Issued	Retired	Outstanding	1998	1998
General Obligation Bonds (Supported by Propo	arty Tay Lavy)								
Bridge	5.40% to 5.50%	06/01/92	12/01/99	\$	635	435	200	100	11
	Variable	06/21/95	12/01/98	Ψ	817	267	550	550	28
	Variable	06/05/96	12/01/98		624	124	500	500	25
	Variable	06/25/97	12/01/99		355	5	350	250	18
Flood Control	6.90% to 7.00%	06/01/89	12/01/99		4.142	3,742	400	200	28
Flood Control	6.85%		12/01/99		1,919	1,319	600	200	28 41
		06/01/90							18
	5.90% to 6.00%	06/01/91	12/01/99		836	536	300	300	
	5.40% to 5.50%	06/01/92	12/01/02		2,758	1,858	900	200	49
	2.30% to 4.65%	05/01/93	12/01/00		1,604	1,104	500	200	22
	Variable	05/24/94	12/01/09		784	484	300	200	15
Flood Control - Refunding	3.90% to 4.25%	07/01/93	12/01/99		315	5	310	5	13
Libraries	6.85%	06/01/90	12/01/00		1,588	988	600	200	41
	Variable	05/24/94	12/01/03		868	268	600	100	30
	Variable	06/21/95	12/01/02		494	4	490	90	25
	Variable	06/25/97	12/01/03		1,152	52	1,100	200	55
Park Improvements	6.90% to 7.00%	06/01/89	12/01/99		1,032	732	300	100	21
Turk improvements	6.85%	06/01/90	12/01/00		1,661	1,061	600	200	41
	5.90% to 6.00%	06/01/91	12/01/98		1,921	1,521	400	400	24
	2.30% to 5.00%	05/01/93	12/01/13		2,312	262	2,050	50	97
	Variable	06/21/95	12/01/13		1,880	10	1,870	60	94
	Variable	06/05/96	12/01/04		1,041	41	1,000	1,000	50
	Variable	06/25/97	12/01/04		2,000	-	2,000	-	100
Park Improvements - Refunding	3.90% to 4.75%	07/01/93	12/01/03		1,530	130	1,400	230	62
1					,				
Parkway Improvements	6.50% to 6.75%	06/01/88	12/01/98		1,420	1,320	100	100	7
	6.90% to 7.00%	06/01/89	12/01/99		1,330	1,130	200	100	14
	6.85%	06/01/90	12/01/00		1,153	853	300	100	21
	Variable	06/21/95	12/01/05		600	-	600	-	30
Public Buildings	6.50% to 6.75%	06/01/88	12/01/98		2,525	2,325	200	200	14
	5.40% to 5.50%	06/01/92	12/01/01		1,948	1,548	400	100	22
	2.30% to 5.20%	05/01/93	12/01/05		2,328	353	1,975	75	95
	Variable	06/21/95	12/01/03		1,264	564	700	_	35
	Variable	06/05/96	12/01/04		5,718	18	5,700	200	285
	Variable	06/25/97	12/01/04		5,953	3	5,950	50	298
Public Buildings - Refunding	3.90% to 4.75%	07/01/93	12/01/03		1,965	160	1,805	440	79
Storm Drains	6 500/ 4= 6 700/	06/01/09	12/01/09		2.502	2.092	500	500	24
	6.50% to 6.70% 5.90%	06/01/88	12/01/98 12/01/99		2,582 1,432	2,082 1,232	500 200	500 200	34 18
		06/01/91 06/01/92				1,232		100	18 27
	5.40% to 5.50%		12/01/02		1,545		500		
	Variable	05/24/94	12/01/05		1,143	493	650	50	33
	Variable	06/21/95	12/01/04		1,206	6	1,200	300	60
	Variable	06/05/96	12/01/99		600	-	600	100	30
	Variable	06/27/97	12/01/05		590	-	590	-	30
									(continued)

December 31, 1997

(Continued)
(Dollar Amounts Expressed in Thousands)

Issues Outstanding	Interest Rates	Issue Date	Final Maturity Date	Issued	Retired	Outstanding	Principal Due in 1998	Interest Due in 1998
General Obligation Bonds (Supported by Property Tax								
Storm Drains - Refunding	3.90% to 4.75%	07/01/93	12/01/02	2,170	285	1,885	330	82
Street Improvements	6.50% to 6.75%	06/01/88	12/01/98	6,175	5,575	600	600	4:
Street Improvements	6.90% to 7.00%	06/01/89	12/01/99	5,243	4,743	500	300	3:
	6.85%	06/01/90	12/01/00	6,219	3,919	2,300	700	158
	5.90% to 6.00%	06/01/91	12/01/01	3,658	3,158	500	500	30
	5.40% to 5.50%	06/01/92	12/01/02	7,081	2,291	4,790	975	262
	2.30% to 5.40%	05/01/93	12/01/13	8,413	1,438	6,975	875	348
	Variable	05/24/94	12/01/05	8,626	1,236	7,390	420	370
	Variable	06/21/95	12/01/05	5,864	374	5,490	200	275
	Variable	06/05/96	12/01/04	6,230	30	6,200	200	310
	Variable	06/25/97	12/01/06	6,415	5	6,410	100	32
	variable.	00/25/77	12/01/00	0,113	J	0,110	100	32
Street Improvements - Refunding	3.90% to 4.75%	07/01/93	12/01/03	8,090	810	7,280	1,030	322
Total General Obligation Bonds (Supported by Property Tax Levy)				141,754	51,944	89,810	14,180	4,594
General Obligation Bonds (Self-Supporting) Combined Sewer Overflow	Variable	06/19/97	12/01/07	195	-	195	-	10
Concert Hall	5.00%	12/01/73	12/01/03	9,200	6,200	3,000	400	150
Convention Center Related Facilities	3.90% to 5.45%	04/01/93	04/01/14	49,635	-	49,635	745	2,52
Fine Arts Parking Facility	5.00% to 5.20%	11/01/78	11/01/98	1,500	1,380	120	120	(
Great River Road	6.85% to 7.00%	06/01/90	12/01/05	2,000	1,300	700	200	48
Great River Road - Refunding	3.90% to 5.00%	07/01/93	12/01/05	1,665	15	1,650	25	78
Management Information System	2.30% to 5.00%	05/01/93	12/01/03	400	160	240	40	1
Management information System	Variable	05/01/93	12/01/03	5,550	2,510	3,040	670	152
	Variable	06/21/95	12/01/02	9,520	1,620	7,900	820	395
	Variable	06/21/93	12/01/04	7,000	1,620	6,815	755	34.
	Variable	06/03/90	12/01/03	2,300	225	2,075	200	104
	variable	00/17/71	12/01/03	2,300	223	2,073	200	10-
Public Works Fleet and Equipment	Variable	06/19/97	12/01/02	6,020	-	6,020	-	303
Sales Tax - Refunding	3.30% to 6.25%	03/01/92	04/01/12	46,920	7,155	39,765	1,890	2,383
Convention Center	3.30% to 6.25%	03/01/92	10/01/08	102,223	15,598	86,625	4,110	5,192
Water Works	4.70% to 5.75%	06/01/93	12/01/15	128	-	128	-	
	6.00% to 6.30%	07/06/95	12/01/21	664	-	664	-	
	Variable	06/05/96	12/01/01	1,343	-	1,343	-	6
Total General Obligation Bonds (Self-Supporting)				246,263	36,348	209,915	9,975	11,759

(Continued)
(Dollar Amounts Expressed in Thousands)

December 31, 1997

	Icono	Final Moturity				Principal	Interest Due in
Interest Rates			Issued	Retired	Outstanding		1998
					<u> </u>		
6.85% to 7.00%	06/01/90	12/01/10	1,685	1,485	200	-	14
5.40% to 5.50%	06/01/92	12/01/12	3,240	880	2,360	175	130
2.30% to 5.40%	05/01/93	12/01/13	4,064	864	3,200	200	163
3.25% to 5.20%	05/24/94	12/01/14	2,670	385	2,285	135	103
4.50% to 5.6259	07/01/95	12/01/15	3,505	455	3,050	200	155
5.10% to 5.70%	06/05/96	12/01/16	2,315	135	2,180	135	115
4.85% to 5.25%	06/25/97	12/01/17	2,965	-	2,965	175	208
5.10% to 6.65%	04/01/91	12/01/05	1.862	1,210	652	305	39
2.40% to 5.20%	07/01/93	12/01/11	11,085	810	10,275	525	485
5 90% to 6 00%	06/01/91	12/01/06	380	310	70	70	4
3.50% to 0.00%	00/01/91	12/01/00	300	510	70	, 0	•
2.55% to 5.20%	07/01/93	03/01/10	19,120	2,420	16,700	1,075	782
2.40% to 4.75%	07/01/93	12/01/02	135	45	90	30	4
2.30% to 4.25%	05/01/93	12/01/98	300	240	60	60	3
Variable	05/24/94	12/01/99	300	180	120	60	6
Variable	06/21/95	12/01/00	250	100	150	50	8
Variable	06/19/97	12/01/02	150	-	150	30	8
5.10% to 6.40%	04/01/91	12/01/02	703	400	303	75	18
2.40% to 4.75%	07/01/93	12/01/02	200	70	130	25	6
4.90% to 5.20%	11/01/78	11/01/98	5,255	5,030	225	225	12
5.90% to 6.10%	11/01/79	11/01/99	1,895	1,745	150	75	9
7.40% to 8.40%	11/01/80	11/01/00	1,535	1,310	225	75	18
			63,614	18,074	45,540	3,700	2,290
5.000/	00/01/02	02/01/15	27.675		27.675		1 600
5.20% to 6.00%	09/01/92	03/01/16	27,675	-	27,675	-	1,623
2.55% to 5.20%	07/01/93	03/01/10	2,260	380	1,880	110	89
2.55% to 5.20%	07/01/93	03/01/13	89,085	6,290	82,795	3,470	4,029
4.25% to 5.20%	01/15/96	10/01/24	67,555	-	67,555	120	3,447
			186,575	6,670	179,905	3,700	9,188 (continued)
	5.40% to 5.50% 2.30% to 5.40% 3.25% to 5.20% 4.50% to 5.6259 5.10% to 5.70% 4.85% to 5.25% 5.10% to 6.65% 2.40% to 5.20% 5.90% to 6.00% 2.55% to 5.20% 2.40% to 4.75% 2.30% to 4.25% Variable Variable Variable Variable 5.10% to 6.40% 2.40% to 4.75% 4.90% to 5.20% 5.90% to 6.10% 7.40% to 8.40% 5.20% to 6.00% 2.55% to 5.20% 5.20% to 6.00% 2.55% to 5.20%	6.85% to 7.00% 06/01/90 5.40% to 5.50% 06/01/92 2.30% to 5.40% 05/01/93 3.25% to 5.20% 05/24/94 4.50% to 5.6259 07/01/95 5.10% to 5.70% 06/05/96 4.85% to 5.25% 06/25/97 5.10% to 6.65% 04/01/91 2.40% to 5.20% 07/01/93 5.90% to 6.00% 06/01/91 2.55% to 5.20% 07/01/93 2.40% to 4.75% 07/01/93 2.30% to 4.25% 05/01/93 Variable 05/24/94 Variable 06/21/95 Variable 06/21/95 Variable 06/19/97 5.10% to 6.40% 04/01/91 2.40% to 4.75% 07/01/93 4.90% to 5.20% 11/01/78 5.90% to 6.10% 11/01/79 7.40% to 8.40% 11/01/80	Interest Rates Date Date 6.85% to 7.00% 06/01/90 12/01/10 5.40% to 5.50% 06/01/92 12/01/12 2.30% to 5.40% 05/01/93 12/01/13 3.25% to 5.20% 05/24/94 12/01/14 4.50% to 5.6259 07/01/95 12/01/15 5.10% to 5.70% 06/05/96 12/01/16 4.85% to 5.25% 06/25/97 12/01/17 5.10% to 6.65% 04/01/91 12/01/05 2.40% to 5.20% 07/01/93 12/01/11 5.90% to 6.00% 06/01/91 12/01/06 2.55% to 5.20% 07/01/93 03/01/10 2.40% to 4.75% 07/01/93 12/01/02 2.30% to 4.25% 05/01/93 12/01/02 5.10% to 6.40% 04/01/91 12/01/02 5.10% to 6.40% 04/01/91 12/01/02 4.90% to 5.20% 11/01/78 11/01/99	Interest Rates Date Date Issued 6.85% to 7.00% 06/01/90 12/01/10 5.40% to 5.50% 06/01/92 12/01/12 3,240 1.685 5.40% to 5.50% 06/01/92 12/01/12 3,240 2.30% to 5.40% 05/01/93 12/01/13 4,064 3.25% to 5.20% 05/24/94 12/01/14 2,670 4.50% to 5.6259 07/01/95 12/01/15 3,505 5.10% to 5.6259 07/01/95 12/01/16 2,315 4.85% to 5.25% 06/05/96 12/01/17 2,965 5.10% to 5.70% 06/05/96 12/01/17 2,965 5.10% to 6.65% 04/01/91 12/01/05 1,862 2.40% to 5.20% 07/01/93 12/01/11 11,085 5.90% to 6.00% 06/01/91 12/01/06 380 380 2.55% to 5.20% 07/01/93 03/01/10 19,120 19,120 2.40% to 4.75% 07/01/93 12/01/02 135 300 2.30% to 4.25% 05/01/93 12/01/02 135 300 Variable 06/21/95 12/01/00 250 300 Variable 06/21/95 12/01/00 250 250 Variable 06/19/97 12/01/02 150 150 5.10% to 6.40% 04/01/91 12/01/02 200 703 4.90% to 5.20% 11/01/78 11/01/98 5,255 5.90% to 6.10% 11/01/78 11/01/99 1,895 7.40% to 8.40% 11/01/80 11/01/00 11,535 5.255 5.90% to 6.00% 09/01/92 03/01/16 27,675 2.55% to 5.20% 07/01/93 03/01/13 89,085 4.25% to 5.20% 07/01/93 03/01/13 89,085 4.25% to 5.20% 01/15/96 10/01/24 67,555	Interest Rates Date Date Issued Retired	Interest Rates Date Date Issued Retired Outstanding	Interest Rates

(Continued)
(Dollar Amounts Expressed in Thousands)

December 31, 1997

Issues Outstanding	Interest Rates	Issue Date	Final Maturity Date	Issued	Retired	Outstanding	Principal Due in 1998	Interest Due in 1998
Revenue Bonds	Interest Rutes	Dutt	Dute	155464	Remed	Outstanding	1770	1770
Arena Acquisition Project Series A	Variable	03/23/95	10/01/24	6,100	200	5,900	120	325
Arena Acquisition Project Series B	5.50%	03/23/95	10/01/24	6,550	230	6,320	110	348
Convention Center Revenue Bonds	Variable	10/23/97	12/01/17	25,150	_	25,150	-	1,258
Subordinated Development Revenue Bonds								
Orpheum Theatre Project	9.00%	04/19/93	12/01/17	500	_	500	-	45
Tax Increment Revenue Refunding Bonds of 1986	6.75% to 7.00%	08/01/86	03/01/03	40,630	4,785	35,845	4,185	2,071
Tax Increment Bonds of 1990	7.00% to 7.25%	01/09/90	09/01/09	112,785		112,785	-	948
Total Revenue Bonds				191,715	5,215	186,500	4,415	4,995
Total Bonds Payable				829,921	118,251	711,670	35,970	32,826
Revenue Notes								
Edison Youth Hockey Association	6.18%	10/02/96	07/02/08	1,050	33	1,017	30	60
Community Health and Education	5.86%	08/05/97	08/05/12	680	_	680	19	40
NSP Energy Notes	0.00%	01/10/96	12/31/07	1,878	53	1,825	306	-
Tax Increment Revenue Notes								
College of St. Thomas District	6.93%	04/01/91	02/01/16	9,200	-	9,200	-	701
City Participation (Federal Reserve)	5.35%	12/14/95	11/01/00	4,689	-	4,689	-	251
City Plaza (Federal Reserve)	5.35%	07/31/97	06/01/01	1,500	-	1,500	-	80
Total Revenue Notes				18,997	86	18,911	355	1,132
Total General Obligation Debt (Bonds and Notes)				\$ 848,918	118,337	730,581	36,325	33,958